

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MICHIGAN  
SOUTHERN DIVISION

In re:

Case No. 08-69940

WHYCO FINISHING TECHNOLOGIES, LLC,

Chapter 11

Debtor.

Judge Thomas J. Tucker

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**ORDER REQUIRING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
TO AMEND FOURTH AMENDED DISCLOSURE STATEMENT**

On January 15, 2010, the Official Committee of Unsecured Creditors (the “Committee”) filed a plan and disclosure statement, in a document entitled “Official Committee of Unsecured Creditors’ Fourth Amended Combined Liquidating Plan of Reorganization and Disclosure Statement” (Docket # 347). The Court cannot yet grant preliminary approval of the disclosure statement contained within this document (“Disclosure Statement”). The Court notes the following problems, which the Committee must correct.

First, the Committee must provide an estimate of the total amount of professional fees, and a breakdown of those fees for each professional in Article II, Paragraph (a) of the Plan on page 10.

Second, the Committee must include information regarding the estimated amounts of the professional fees and administrative claims in Paragraph D.4 of the Disclosure Statement on page 37.

Third, the Committee must provide an estimate of the amount that will be owing for real and personal property tax payments in Article II, Paragraph (c) of the Plan on page 11.

Fourth, Exhibit C of the Disclosure Statement is blurred and as a result, illegible. The Committee must attach a legible copy of Exhibit C.

Accordingly,

IT IS ORDERED that the Committee must file an amended combined plan and disclosure statement which corrects the above stated problems.

IT IS FURTHER ORDERED that no later than **January 28, 2010**, the Committee also must provide to Judge's chambers a redlined version of the amended combined plan and disclosure statement, showing the changes the Committee has made to the "Official Committee of Unsecured Creditors' Fourth Amended Combined Liquidating Plan of Reorganization and Disclosure Statement" filed January 15, 2010. The Committee must submit this redlined document to chambers electronically, through the Court's order submission program.

**Signed on January 22, 2010**

/s/ Thomas J. Tucker  
**Thomas J. Tucker**  
**United States Bankruptcy Judge**